

# **Open Source**

17-313 Spring 2023



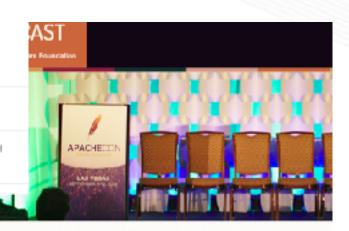
### Background

### Subversion 1.5: A case study in open source release mismanagement

Authors: Perry Authors Info & Claims

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FLOSS '09: Proceedings of the 2009 ICSE Workshop on Emerging Trends in Free/Libre/Open Source Software Research and Development • May 2009 • Pages 13-18 • https://doi.org/10.1109/FLOSS.2009.5071354





### EPISODE 70: HYRUM WRIGHT - SUBVERSION



WHAT IS SOFTWARE ENGINEERING?

SOFTWARE ENGINEER EDUCATI

Subversion recently became part of the Apache Software Foundation, and in a recent members el-

subversion.apache.org>, users wasers-AP-subversion.apache.org>-

I'm happy to assume the release of Aparha Subsersion 1.2.8. This is a major new feature release of Subversion, containing many new

features, bugfines and general unability improvements. The full extent of the changes is too large to suggestate here, and I encourage

members of that project became members of the ASE

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### For Hyrum Wright, Open-Source Software Co Jonnton)

Career Doors

Weekly Edition

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locurity Pronts calendar invad comments

Subject: Date: ID:

Apuche Subversion 1.7.0 Released Tae, 11 Oct 2011 14:00:53 40:00

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Article, Thread

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From:

To

Volunteering experience—every young person who's got a for it, most often through internehips and fellowships. If yo Web for up

engineering, though, then there might be no better place tacture to the

open-source software development. That's according to Hyrum Wright, who is now

happily working as a software engineer in the Pittsburgh office of Google. The path to

his present day job started, he says, with the hours that he logged weekly



By Rick Docksall

Hyrum Whight, PhD



Subversion 1.7.0 released

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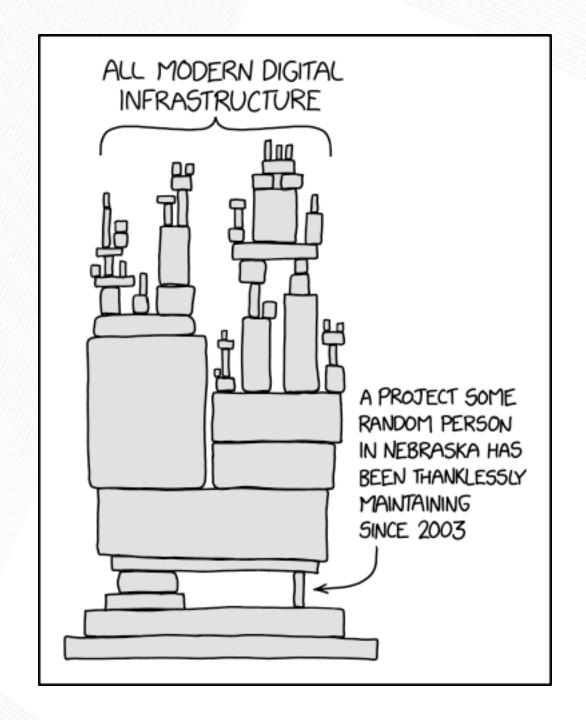
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# **Open Source**

aka Free Software aka Free and Open Source Software









# "Free as in speech"





## **Open Source**

### Anchor

Do you want to support Open Source? Book a meeting with us now.

Innovator

# **DataStax**

Premier

Bloomberg ..... indeed Engineering CISCO





Maintainer



























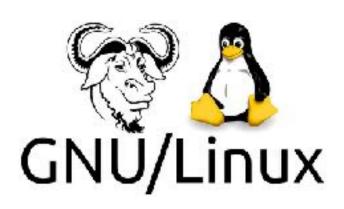






# Free Software vs. Open Source

- Free software origins (70-80s ~Stallman)
  - Cultish Political goal
  - Software part of free speech
    - free exchange, free modification
    - proprietary software is unethical
    - security, trust
  - GNU project, Linux, GPL license
- Open source (1998 ~O'Reilly)
  - Rebranding without political legacy
  - Emphasis on internet and large dev/user involvement
  - Openness toward proprietary software/coexist
  - (Think: Netscape becoming Mozilla)





# Free Software vs. Open Source

- The freedom to run the program as you wish, for any purpose (freedom 0).
- The freedom to study how the program works, and change it so it does your computing as you wish (freedom 1).
   Access to the source code is a precondition for this.
- The freedom to redistribute copies so you can help your neighbor (freedom 2)
- The freedom to distribute copies of your modified versions to others (freedom 3)
   By doing this you can give the whole community a chance to benefit from your changes. Access to the source code is a precondition for this.

### The Onen Source Definition

free-redistribution

### Introduction

Open source doesn't just mean access to the source code. The distribution terms of open-source software must comply with the following criteria:

### 1. Free Redistribution

The license shall not resmit, any party from selling origining away the software as a component of an aggregate software distribution containing programs from several different sources. The license shall not require a royalty or other fee for such sale.

### 2. Source Code

The program must include source code, and must allow distribution in source code as well as complex form, where some form of a product is not distributed with source code, there must be a well-sublicities means of postaining the source code for no-more than a reasonable reproduction cost, prefetably downloading via the internet without charge. The source code must be the preferred form in which a programmer would modify the program. Deliberately obfiscated source code is not allowed. Interneedate forms such as the purposessor on invalue are not allowed.

### 3. Derived Works

The license area; allow modifications and derived works, and must allow them to be distributed under the same terms as the license of the original software.

### 4. Integrity of The Author's Source Code

The license analy restrict source-code from being distributed in modified form only if the license allows the distribution of "patch files" with the source code for the purpose of modifying the program at build time. The license must explicitly permit distribution of software built from modified source code. The license may require derived works to carry a different name or version number from the original software.

### 5. No Discrimination Against Persons or Groups

The license must not discriminate against any person or group of persons.

### No Discrimination Against Fields of Endeavor

The license must not resplict anyone from making use of the program in a specific field of endeavor. For example, it may not respect the program from being used in a business, or from being used for genetic research.

### 7. Distribution of License

The rights attached to the program must apply to all to whom the program is redistributed without the need for execution of an adultional increasing those parties.

### 8. License Must Not Be Specific to a Product

The rights attached in the program must not depend on the program's being part of a particular software distribution. If the program is extracted from that distribution and used or distributed within the terms of the program's license, all parties to whom the account is replicably with the account of the program's license.

# The Cathedral and the Bazaar





### Perception:

- Anarchy
- Demagoguery
- Ideology
- Altruism
- Many eyes



# **Using Open Source: Licenses**

Note: IANAL (I am not a lawyer)

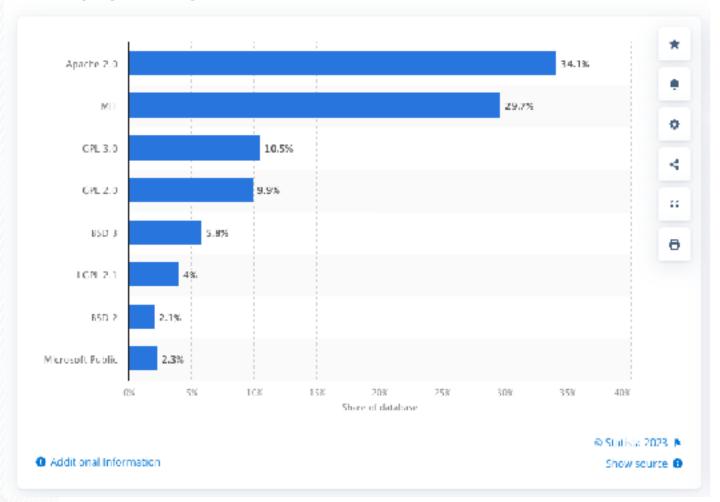


## Why learn about licenses?

- Companies will avoid certain licenses commonly the copyleft licenses
- Specific licenses may provide competitive advantages
- You may eventually want to release open source software or become more involved in an open source project



### Most popular open source licenses worldwide in 2021





### **GNU General Public License: The Copyleft License**

- Nobody should be restricted by the software they use. There are four freedoms that every user should have:
  - the freedom to use the software for any purpose,
  - the freedom to change the software to suit your needs,
  - the freedom to share the software with your friends and neighbors, and
  - the freedom to share the changes you make.
- Code must be made available
- Any modifications must be relicensed under the same license (copyleft)

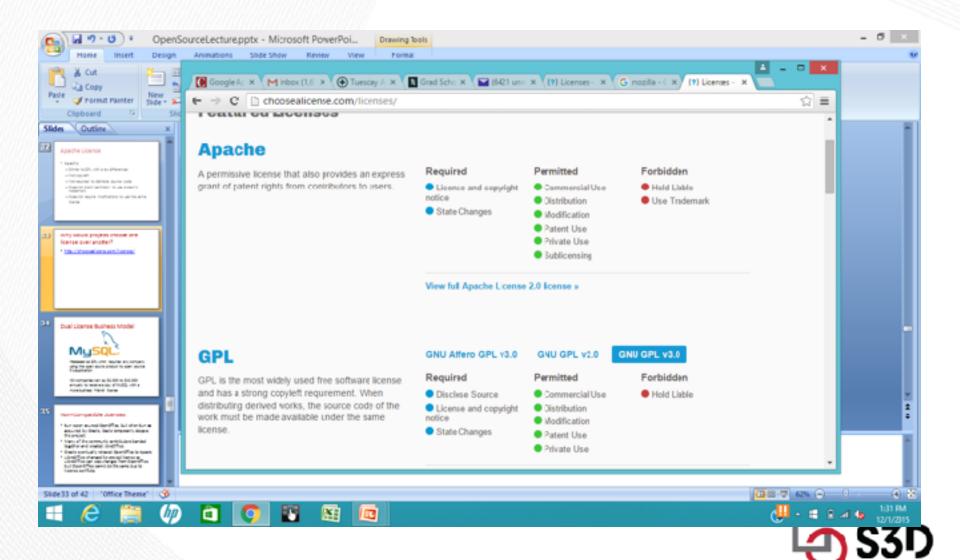


### GPL 2.0 and 3.0 – Addresses free software problems

- 2.0 Court ruling cannot nullify the license and if a court decision and this license contradict in distribution requirements, then the software cannot be distributed
- 3.0 patent grant and prevent Tivoization
- Not compatible with each other; Can't copyleft both at the same time phrase: "GLP Version 3 or any later version"



### Which license to choose?



### **Dual License Business Model**



- Released as GPL which requires a company using the open source product to open source it's application
- Or companies can pay \$2,000 to \$10,000 annually to receive a copy of MySQL with a more business friendly license



## **Risk: Incompatible Licenses**

- Sun open sourced OpenOffice, but when Sun was acquired by Oracle, Oracle temporarily stopped the project.
- Many of the community contributors banded together and created LibreOffice
- Oracle eventually released OpenOffice to Apache
- LibreOffice changed the project license so LibreOffice can copy changes from OpenOffice but OpenOffice cannot do the same due to license conflicts



### **MIT License**

- Must retain copyright credit
- Software is provided as is
- Authors are not liable for software
- No other restrictions



### **LGPL**

- Software must be a library
- Similar to GPL but no copyleft requirement



### **BSD License**

- No liability and provided as is.
- Copyright statement must be included in source and binary
- The copyright holder does not endorse any extensions without explicit written consent



# **Apache License**

- Apache
  - Similar to GPL with a few differences
  - Not copyleft
  - Not required to distribute source code
  - Does not grant permission to use project's trademark
  - Does not require modifications to use the same license



# **Producing Open Source**

- Like companies, different project have different:
  - Structures
  - Cultures
  - Organizations
- Many open source projects are supported by a legal entity, such as a foundation.



## **Example: Apache**



### WHAT MAKES THE APACHE WAY SO HARD TO DEFINE?

The Apache Way is a living, breathing interpretation of one's experience with our community-led development process. Apach unique, diverse, and focused on the activities needed at a particular stage of the project's lifetime, including nurturing comm building awareness. What is important is that they embrace:

- Earned Authority: all individuals are given the opportunity to participate, but their influence is based on publicly earned
  community. Merit lies with the individual, does not expire, is not influenced by employment status or employer, and is n
  project cannot be applied to another). More on merit.
- Community of Peers: individuals participate at the ASF, not organizations. The ASF's flat structure dictates that roles are
  equal weight, and contributions are made on a volunteer basis (even if paid to work on Apache code). The Apache community respect in adherence to our Code of Conduct. Domain expertise is appreciated; Benevolent Dictators For Life are disparticipation.
- Open Communications: as a virtual organization, the ASF requires all communications related to code and decision-ma
  asynchronous collaboration, as necessitated by a globally-distributed community. Project mailing lists are archived, pub.
  - dev@ (primary project development)
  - user@ (user community discussion and peer support)
  - commits@ (automated source change notifications)
  - occasionally supporting roles such as marketing@ (project visibility)

...as well as restricted, day-to-day operational lists for Project Management Committees. Private decisions on code, policies, or project Management Committees. Private decisions on code, policies, or project Management Committees. Private decisions on code, policies, or project Management Committees. Private decisions on code, policies, or project Management Committees.

- Consensus Decision Making: Apache Projects are overseen by a self-selected team of active volunteers who are contrib
  Projects are auto-governing with a heavy slant towards driving consensus to maintain momentum and productivity. We
  establish at all times, holding a vote or other coordination may be required to help remove any blocks with binding deci
  More on decision making and voting.
- Responsible Oversight: The ASF governance model is based on trust and delegated oversight. Rather than detailed rule
  governance is principles-based, with self-governing projects providing reports directly to the Board. Apache Committers
  reviewed commits, employing mandatory security measures, ensuring license compilance, and protecting the Apache &
  abuse. More on responsibility.



# **Producing Open Source: Governance**

- Consensus
  - Apache
  - Rust
  - (many others)
- Dictator
  - Python
  - Linux
- Corporate



### All Our Patent Are Belong To You

Elon Musk, CEO . . June 12, 2014

Yesterday, there was a wall of Tesla patents in the lobby of our Palo Alto headquarters. That is no longer the case. They have been removed, in the spirit of the open source movement, for the advancement of electric validate technology.

Tests Motors was created to accelerate the advent of sustainable transport. If we clear a path to the creation of compalling electric vehicles, but then lay intellectual property landmines behind us to inhibit others, we are acting in a manner contrary to that goal. Tests will not initiate patent lawsuits against anyone who, in good faith, wants to use our technology.

When I started out with my first company, Zip2, I thought patents were a good thing and worked hard to obtain them. And maybe they were good long ago, but too often these days they serve merally to stitle progress, entrench the positions of giant corporations and enrich those in the legal profession, rather than the actual inventors. After Zip2, when I realized that receiving a patent really just meant that you bought a lottery ticket to a lawsuit, I avoided them whenever possible.

At Testa, however, we felt compelled to create patents out of concern that the big car companies would copy our technology and then use their massive manufacturing, sales and marketing power to overwhalm Testa. We couldn't have been more wrong. The unfortunate reality is the opposite: electric car programs (or programs for any vehicle that doesn't burn hydrocarbons) at the major manufacturers are small to non-existent, constituting an average of far less than 1% of their total vehicle sales.

At best, the large automakers are producing electric cars with limited range in limited volume. Some produce no zero amission cars at al.

Given that annual new vehicle production is approaching 100 million per year and the global fleet is approximately 2 billion cars. It is impossible for Tesla to build electric cars tast enough to address the carbon crisis. By the same token, it means the market is enormous. Our true compatition is not the small trickle of non-Tesla electric cars being produced, but rather the enormous flood of gasoline cars pouring out of the world's factories every day.

We believe that Testa, other companies making electric cars, and the world would all benefit from a common, rapidly-evolving technology platform.

Technology leadership is not defined by patents, which history has repeatedly shown to be small protection indeed against a determined competitor, but rather by the ability of a company to attract and motivate the world's most talented engineers. We believe that applying the open source https://www.tesla.com/blog/all-our-patent-are-belong-you philosophy to our patents will strengthen rather than diminish Tesla's position in this regard.



# **Ecosystem has Changed**

# February 2, 18'8 In Chara Spites or Enchants In one the mast anished thing in the body market right ope 16 Use Last of quot ofteness obspace, body and softeness theeld, willest good enthance and an excess of market side and softeness theeld, willest good enthance and an excess of market side of enchance of the hold of the hold

# Redmond top man Satya Nadella: 'Microsoft LOVES Linux'

Open-source 'love' fairly runneth over at cloud event

### "...most of you steal your software...

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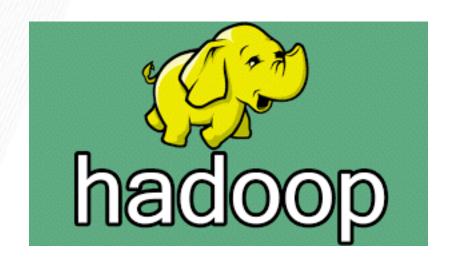








# Risks of *not* open sourcing something?





# **Producing Open Source: Getting Involved**

- 1. Find a project
- 2. Start Writing Code
- 3. ?
- 4. Profit!



# **Producing Open Source: Skills**

- Written communication
  - Email, chat, and design documents are core to asynchronous work
- "Thick" skin
- Technical ability
- Political ability

